

ONESOURCE TRUST & ESTATE ADMINISTRATION

Fiduciary Tax and Accounting Preparation Services

Tax Preparation

ONESOURCE Trust & Estate Administration offers a tax preparation service that can prepare the following fiduciary tax returns:

- 1041 Fiduciary Income Tax Returns
- State Fiduciary Income Tax Returns
- 706 Federal Estate Tax Returns
- State Estate Tax Returns
- 990/990PF Returns for Charitable Organizations & Private foundations

Contact us:

To learn more about the benefits of our preparation services call:

Jaime Lee Cocca 888.250.1813

Nicole Quail 888.250.5272

Formal & Informal Accounting

The ONESOURCE Trust & Estate Administration fiduciary accounting preparation service can be your back office. No matter what the requirements are we can prepare a Trust, Estate or Guardianship/Conservatorship accounting to meet state and local jurisdiction needs throughout the United States.

Experience & Knowledge Set Us Apart

With more than 40 years experience, ONESOURCE Trust & Estate Administration is the leading provider of court accounting and tax preparation services in the country. Maintaining this industry standard is what our trust and estate specialists focus on. Plus, we have the technology to complete your accountings and tax returns efficiently and cost-effectively.

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